



DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

OFFICE OF
THE ADMINISTRATOR

MAR 20 1975

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDED NO. 6690
MAR 2 - 1975 - 8 55 AM
INTERSTATE COMMERCE COMMISSION

Re: RELEASE OF LIEN

Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, and March 20, 1975, between the National Railroad Passenger Corporation ("Amtrak"), having its principle place of business at 955 L'Enfant Plaza North, S.W., Washington, D.C. 20024 and the delegate of the Secretary of Transportation (the "Administrator") of the United States of America, Washington, D.C.; recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690, on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, on January 31, 1975, at 5:00 p.m., recordation No. 6690-J, and on March 21, 1975, at 8:40 a.m., recordation No. 6690-M, respectively. Pursuant to section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock, including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak will shortly acquire from ANF-Industrie, S.A. 4 turbine powered passenger R.T.G. trains to be financed by means of a Loan Agreement and Chattel Mortgage with the Federal Financing Bank dated as of January 1, 1975, and guaranteed by the Administrator. In exchange for a lien on those trains granted as of the date of the aforesaid guarantee, the Administrator hereby release, with respect to those trains, the lien under the after-acquired clause of the aforesaid Security Agreements

dated August 7, 1972, December 27, 1973, January 29, 1975, and March 20, 1975, respectively, and under any other agreement or agreements between the Administrator and Amtrak recorded or unrecorded. A list of the trains so released is appended hereto. I therefore request that this document be recorded and appropriately filed pursuant to section 20c of the Interstate Commerce Act.

Sincerely,


ASAPH H. HALL
Deputy Administrator

Enclosure

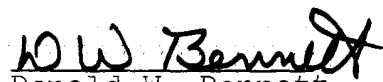
Subscribed and sworn to before me

this 20th day of Mar, 1975



Attest:

My Commission Expires 12/31/77


Donald W. Bennett
Chief Counsel

SCHEDULE A

DESCRIPTION OF EQUIPMENT*

Type	Quantity	Place of Acceptance	Train Price	Total Price	Delivery
ANF-Industrie, S.A. turbine-powered passenger RTG train.	4	Glenn, Illinois	\$3,600,000†	\$14,400,000†	2 in Mar. 1975 2 in Apr. 1975

DESCRIPTION OF UNITS OF EQUIPMENT

Type	Quantity Per Train	Total	R. R. Nos.
Front power section for turbine-powered RTG train..	1	4	58, 64, 66, 68
Rear power section for turbine-powered passenger RTG train.....	1	4	59, 65, 67, 69
Intermediate trailer section for turbine-powered passenger RTG train.....	2	8	80, 82, 83, 85, 86, 88, 89, 97
Intermediate bar-grill section for turbine-powered passenger RTG train.....	1	4	81, 84, 87, 96

* A more complete description of the Basic Equipment is contained in Section 1.1 of the Purchase Agreement and Exhibit A thereto. Cost of completion of furnishings and other costs are set forth in Schedule II to the Sale and Lease Back Agreement (as defined in the Loan and Mortgage).

† Less the cost of one auxiliary engine which will not be included in front power section No. 66.